

**JINCHI BIOTECH LTD**

**ARBN 602 837 267**

15 August 2017

The Manager  
National Stock Exchange of Australia Ltd  
1 Bligh Street  
SYDNEY NSW 2000

**Delisting from the NSX (NSX:JCB)**

Following the General Meeting of 11 August 2017 shareholder approval has been obtained for the delisting of the Company from the National Stock Exchange of Australia.

The securities of the Company have now been suspended from trading and on close of business 25 August 2017, the Company's securities will be delisted from the NSX.

As a result, all CDIs will require conversion to shares. Upon the delisting of Company Chess Depository Nominees will revoke the trust under which it holds the securities.

Following the conversion of the CDIs to shares the company's register will be moved to the British Virgin Islands where the Company is incorporated.

For further information about the Company please direct questions to Jiaojiao Lin by email;  
[jiaojiao.lin@jc-biotech.com](mailto:jiaojiao.lin@jc-biotech.com)



**Andrew Bristow**  
Secretary