

10 August 2017

MARKET ANNOUNCEMENT

SUITABILITY FOR LISTING REVIEW

Juhe Capital Holdings Limited - JCL - ("the Company")

The securities of Juhe Capital Holdings Limited (the "company") are undergoing a Suitability of Listing Review resulting from an investigation into the events surrounding the "Cancellation of Subscription Shares" announced to market on 26/06/2017 in which the Company confirmed that the Company did not actually receive 240,000,000.00 RMB consideration due to an 'administrative error'.

NSX has identified matters of serious concern in the Company's responses to NSX Aware Queries on 5/07/2017 and 1/08/2017.

As per the NSX Listing Rules, Exchange reserves the right to suspend the security where it deems an issuer or its business is no longer suitable for listing. Further updates to be provided once available.

For the information, please visit the NSX website www.nsx.com.au.

Ron Kaushik
Manager, Compliance and Market Surveillance