Hamilton Securities Limited ACN 138 270 201

10 Murray Street Hamilton NSW 2303 PO Box 413 Hamilton NSW 2303 Telephone +61 2 4920 2877 Facsimile +61 2 4920 2877

4 August 2017

The Manager Company Announcements Office NSX Level 2, 117 Scott Street Newcastle NSW 2300

Dear Sir/Madam

Hamilton Securities Limited HSEOB Options

On 17 May 2017 the company announced that it intended to make an offer to B class option holders to buy back their options at \$0.08 per option. The offer was made on 22 May 2017.

At the time the offer was made, the company had on issue 1,619,377 B class options. As at 4 August 2017 the company had bought back a total of 1,499,373 options under the offer at \$0.08 per option.

Yours faithfully

HAMILTON SECURITIES LIMITED

STEVEN PRITCHARD DIRECTOR