

28th July 2017

Juhe Capital Holdings Limited
Attn: Mr. Dean Jagger
Whittens & McKeough
Level 29
201 Elizabeth Street
Sydney NSW 2000

Email: djagger@whittens.com.au

Dear Mr Jagger,

Juhe Capital Holdings Limited (the “Company”)

Re: Awareness Query

NSX Limited (“NSX”) refers to the Share Placement agency agreement announced by Juhe Capital Holdings on 9th December 2016 which led to allotment of 24,050,000 CDI’s and subsequent cancellation of the 24,000,000 CDI’s due to not receiving the consideration of RMB 240,000,000.00.

The Company is requested to provide further information to the below Exchange queries in regards to the Share Placement Agency Agreement cancellation due to the company not receiving RMB 240,000,000.00 consideration.

1. Please confirm the account name of the ‘designated bank account’ as confirmed in the awareness query response on 4th July 2017?
2. Does the Company have control of the designated bank account?
3. The amount of RMB 240,000,000.00 is material to the financial position of the Company. Under the current reporting framework, does the board of the company review the monthly financial reports? If, not please confirm how often does the board review the financial position of the company?
4. If answer to question 2 is yes, please explain why the overdue amount of RMB 240,000,000.00 was not noticed by the board?
5. As per company’s response on 4th July 2017, the company was informed by the auditors shortly before 13 June 2017 that consideration of RMB 240,000,000.00 had not been received.

Please confirm why no market announcement was made by the company until 26 June 2017?

6. What remedial actions have been implemented by the company to ensure that board of the company is aware of the financial position of the company and the appropriate disclosure is made as per the listing rule 6.4?

Your response should be provided no later than 4pm on 1 August 2017. Your response will be released to the market along with a copy of this letter. If you wish to discuss the content of your response, please do not hesitate to contact me as soon as possible.



Listing Rule 6.4

The NSX continuous disclosure rule states:

Generally, and apart from compliance with all the specific requirements, the issuer shall keep the Exchange informed without delay, for dissemination of any information relating to the group of which it is aware that:

- is necessary to enable the Exchange and the public to appraise the financial position of the issuer and the group;
- is necessary to avoid the establishment of a false market in its securities; or
- a reasonable person would expect to have a material effect on the price or value of its securities.

Such information must be made available to the Exchange before the time at which any other public announcement of the information is made.

These provisions will be breached by an issuer who intentionally, recklessly or negligently fails to notify the Exchange of information that:

- is not generally available; and
- a reasonable person would expect, if it were generally available, to have a material effect on the price or value of its securities.

Yours Sincerely

Ron Kaushik
Compliance and Surveillance Manager