

ALLIANCE GLOBAL CAPITAL LTD

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25 July 2017

National Stock Exchange of Australia Ltd

1 Bligh St

SYDNEY NSW 2000

Dear Sirs

ALLIANCE GLOBAL CAPITAL LTD- PRESS RELEASE

Please find attached copy of press release of 24 July 2017.

Yours faithfully



Andrew Bristow

Secretary

Alliance Global Capital Ltd

Alliance Global Capital Ltd. (NSX:AGT) (Frankfurt Stock Exchange: WKN: A2DNBZ) to protect companies from Cyber threats through its subsidiary Mogul Wave Pte Ltd working jointly with TeeBase

Date: July 24, 2017

Alliance Global Capital Ltd which owns 100% of Mogul Wave Pte Ltd (Mogul Wave) advises that Mogul Wave is working in collaboration with TeeBase, a UK based company active in the sectors of cyber security and communication. TeeBase's core business is assessment, analysis of solutions, and remediation to protect companies from cyber-threats, and to develop and promote cutting edge solutions in this business sector. TeeBase sells solutions and services that protect the business, intellectual property, privacy and communications of companies and organizations of every sector and every size.

Mogul Wave will assist with financing of TeeBase as well as providing assistance in the marketing and distribution of products.

Cybercrime continues to fuel cybersecurity market growth. As security incidents become more frequent, the associated costs of managing and mitigating breaches are also increasing. Globally, the estimated reported average financial loss from cybersecurity incidents was US\$2.7m – a 34% increase over 2013. Big losses have been more common this year as organizations reporting financial hits in excess of US\$20m nearly doubled.

Cybersecurity Ventures predicts global cybersecurity spending will exceed \$1 trillion from 2017 to 2021

The resilience of a power infrastructure stands or falls with the weakest system component. It is crucial to identify all possible disruptive factors, anticipate incidents, and proactively secure the entire system. That's why TeeBase has developed a unique, holistic, three- dimensional approach with vertical Cyber Secure solutions.

DartKey™ is the TeeBase solution for businesses and professionals that provides full protection of all the data and information contained on the flash drive.

DartKey™ absolutely protects data from theft or copying while allowing the user to create and manage documents, images, media files, surf the Internet, send and receive emails, transmit/ receive files, and communicate.