

**Hamilton Securities Limited**  
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24 July 2017

The Manager  
Company Announcements Office  
NSX  
Level 2, 117 Scott Street  
Newcastle NSW 2300

Dear Sir/Madam

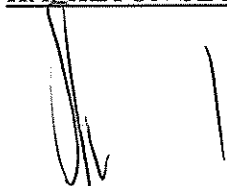
**Hamilton Securities Limited**  
**HSEOB Options**

On 17 May 2017 the company announced that it intended to make an offer to B class option holders to buy back their options at \$0.08 per option. The offer was made on 22 May 2017.

At the time the offer was made, the company had on issue 1,619,377 B class options. As at 24 July 2017 the company had bought back a total of 1,464,982 options under the offer at \$0.08 per option.

Yours faithfully

**HAMILTON SECURITIES LIMITED**



**STEVEN PRITCHARD**  
**DIRECTOR**