



ARBN 603 010 868

Level 12 QV1 Building
250 St Georges Terrace
Perth WA 6000

20 July 2017

National Stock Exchange of Australia
1 Bligh Street
Sydney NSW 2000

Dear Sirs

CLEANSING NOTICE UNDER SECTION 708A OF THE CORPORATIONS ACT

As set out in the Company's Application for the Quotation of Additional Securities dated 20 July 2017, the Company had allotted 300,000 CDIs credited as being fully paid to satisfying the purchase consideration for the purchase of the entire paid-up equity capital of Zhejiang Excellent Enterprises Management Consulting Co., Limited by the Company's wholly-owned subsidiary.

The Company hereby gives notice pursuant to Section 708A(5)(e) of the Corporations Act 2001 (Cth) (Corporations Act) that:

1. The securities were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
2. As at the date of this notice:
 - (a) the Company has complied with the provisions of Chapter 2M of the Corporations Act as they apply to the Company;
 - (b) the Company has complied with section 674 of the Corporations Act; and
 - (c) there is no information that is "excluded information" within the meaning of Sections 708A(7) and 708A(8) of the Corporations Act.

Yours faithfully
For and on behalf of
SHKL Group Limited

ZHOU Xinghang
Executive Director