



JOHN.BRIDGEMAN

JOHN BRIDGEMAN LIMITED  
ACN 603 477 185  
(NSX:JBL)

12 July 2017

## Conditional placement announcement

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John Bridgeman Limited (NSX: JBL) (**Company**) is pleased to announce the details of a conditional placement of shares and options to sophisticated and professional investors, pursuant to the terms of Conditional Placement Offer Letters. The Company has received Conditional Placement Acceptance Advices from prospective investors to raise up to \$7,769,500 through the issue of 3,790,000 fully paid ordinary shares at an issue price of AUD\$2.05 (**Placement Shares**), together with free attaching options (**Placement Options**) on a one-for-one basis (together, **Placement Securities**).

The issue of the Placement Securities is subject to the lifting of the voluntary suspension of trading in securities of Henry Morgan Limited on the ASX (**HML Securities**), so that the HML Securities may be freely traded again on the ASX (**Condition**). The Company notes that the HML Securities had been suspended from trading on the ASX at the request of HML. The Company notes that HML will seek to have the suspension lifted following completion of ASIC's enquiries into HML's bonus option prospectus.

The Company will make further announcements once the issue of the Placement Securities has been completed following satisfaction of the Condition.

The Company's managing director, Stuart McAuliffe, said, "There has been strong demand for the Placement Securities. We appreciate very much the ongoing support from existing shareholders and new investors alike. The money is raised from the issue of the Placement Securities will be used to fund future investments and acquisitions."

ENDS

**Stuart McAuliffe**

Managing Director

**John Bridgeman Limited**

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