

Hamilton Securities Limited
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06 July 2017

The Manager
Company Announcements Office
NSX
Level 2, 117 Scott Street
Newcastle NSW 2300

Dear Sir/Madam

Hamilton Securities Limited
HSEOB Options

On 17 May 2017 the company announced that it intended to make an offer to B class option holders to buy back their options at \$0.08 per option. The offer was made on 22 May 2017.

At the time the offer was made, the company had on issue 1,619,377 B class options. As at 30 June 2017 the company had bought back a total of 285,477 options under the offer at \$0.08 per option.

Yours faithfully

HAMILTON SECURITIES LIMITED



STEVEN PRITCHARD
DIRECTOR