

3rd July 2017

Juhe Capital Holdings Limited
Attn: Mr. Dean Jagger
Whittens & McKeough
Level 29
201 Elizabeth Street
Sydney NSW 2000

Email: djagger@whittens.com.au

Dear Mr Jagger,

Re: Awareness Query

NSX Limited ("NSX") refers to the Share Placement agency agreement announced by Juhe Capital Holdings (the "Company") on 9th December 2016 whereby the end of subscription period was advised to be 4th January 2017. Subsequently the Share Placement agency agreement was further extended on 5th January 2017 and 6th February 2017 advising that subscription period was to be closed on 7th March 2017. The subscription of shares was advised as received and accepted by the Company on 8th March 2017 and the shares allotted on 22nd March 2017.

The Company announced on 26th June 2017 the 24,000,000 CDI's issued and allotted under the Share Placement Agency Agreement will be cancelled by the Company due to not receiving the 240,000,000.00 RMB consideration.

The Company is requested to provide further and more detailed information to the below Exchange queries in regards to the above announcements.

1. Please clarify the term 'received and accepted' as used in the market announcement of 8th March 2017.
2. Please provide the chronological timeline of events of the transaction providing details on the below dates:
 - a) When did the company sign the agreement with the agent?
 - b) When did the agent receive the subscription of shares?
 - c) When did the company accept the subscription of shares? What steps were taken by the company to accept the subscription?
 - d) When was the payment of subscription of CDI's due to be received?
 - e) When did the Company become aware that the outstanding payment of 240,000,000.00 RMB had not been received?
 - f) When did the Company resolve to cancel the 24,000,000 CDI's as announced on 26th June 2017?
3. Were any conditions of the subscription or acceptance not satisfied on 8th March 2017 or 22nd March 2017?
4. What steps were taken by the company to ensure that payment for the subscription of shares was received prior to the announcement of the allotment of CDI's on 22nd March 2017?
5. Please clarify the term 'administrative error' in the announcement made on 26th June 2017?
6. What explanation was given by the counterparty/subscriber for not providing the consideration in accordance with the agreement?



7. Please provide details of all media releases made by the Company or a Related Party between 9th December 2016 and 26th June 2017 relating to the Share Placement Agreement or subscription of shares.
8. Please confirm that there is no relationship between the counterparty/subscriber and the Company or any of its Related Parties.

Your response should be provided no later than 4pm on 5th July 2017 and should be sent directly to me at ron.kaushik@nsx.com.au. This will allow me to review the response to confirm it is appropriate for release to the market with copy of this letter. If you wish to discuss the content of your response, please do not hesitate to contact me as soon as possible.

Listing Rule 6.4

The NSX continuous disclosure rule states:

Generally, and apart from compliance with all the specific requirements, the issuer shall keep the Exchange informed without delay, for dissemination of any information relating to the group of which it is aware that:

- is necessary to enable the Exchange and the public to appraise the financial position of the issuer and the group;
- is necessary to avoid the establishment of a false market in its securities; or
- a reasonable person would expect to have a material effect on the price or value of its securities.

Such information must be made available to the Exchange before the time at which any other public announcement of the information is made.

These provisions will be breached by an issuer who intentionally, recklessly or negligently fails to notify the Exchange of information that:

- is not generally available; and
- a reasonable person would expect, if it were generally available, to have a material effect on the price or value of its securities.

Yours sincerely,

Ron Kaushik
Compliance and Surveillance Manager