



NSX Announcement

5 July 2017

NOTICE UNDER SECTION 708A OF THE CORPORATIONS ACT 2001

This notice is given by NuCannaCo Science Limited (ACN 607 640 513) (**Company**) pursuant to section 708A(5)(e) of the *Corporations Act 2001* (Cth)(**Corporations Act**).

The Company hereby confirms that:

1. It has issued 4,100,000 fully paid ordinary shares in accordance with the terms outlined in the Company's Application for Quotation of Additional Securities Notice announced today (**Shares**).
2. The Shares were issued without disclosure to investors under part 6D.2 of the Corporations Act.
3. As at the date of this notice, the Company, as a disclosing entity under the Corporations Act, has complied with:
 - a. the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - b. section 674 of the Corporations Act.
4. As at the date of this notice, there is no excluded information of the type referred to in Sections 708A(7) and 708A(8) of the Corporations Act.

On behalf of the Board:

Jonathan W. Lindh
Company Secretary