



NSX Announcement

5 July 2017

ISSUE OF SHARES AS DEPOSIT UNDER ACQUISITION AGREEMENT

NuCannaCo Science Limited (NSX:NCS) (the **Company**) advises that it has completed the issue of 4,100,000 shares which forms the deposit under the Acquisition Agreement dated 3 July 2017, further details of which were set out in the Company's announcement on 3 July 2017.

The Application for Quotation of Additional Securities relating to the issue of the new shares is attached to this announcement.

On behalf of the Board:

Jonathan W. Lindh
Company Secretary