



ZKP Group Limited
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ACN 610 299 271

29 June 2017

ZKP undertakes debt to equity conversion

ZKP Group Limited (ZKP) announce today that it has issued 48,230,807 shares in the company to convert loans owed by the Group to a large pool of financiers.

The Company obtained approval from members for this share issue by the approval of Resolution 11 at the Company's Annual General Meeting held on 31 May 2017.

Issuing these shares will convert RMB 44,100,000 (AU\$ 8,511,300 at an exchange rate of AU\$ 0.193 to RMB 1) of the Company's debt. This debt to equity conversion is at an effective conversion price of \$0.1765 per share.

For Further Information, please contact:

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