



COMMENCEMENT OF OFFICIAL QUOTATION

Allwellness Holdings Group Limited - (AWH)

Allwellness Holdings Group Limited will be admitted to the official list of the National Stock Exchange of Australia on Tuesday, 27th of June, 2017. Official Quotation of the following securities will commence on Thursday, 29th of June, 2017.

Principal Activities Health and Beauty Products

Quoted Securities 7,408,650 Fully Paid Ordinary Shares

NSX Trading Code AWH

Start of trading 11am AEST, Thursday, 29th of June, 2017

Registered Australian

Office

C/- Central Accounting & Taxation

Advisory

Suite 105, Level 1 40-50 Clarence Street Sydney NSW 2000

Company Secretary Andrew Bristow

Share Registry Boardroom Pty Ltd

Accounts Balance Date 30 June

CHESS Participating

CHESS UIC 75141

Restricted Securities 17,591,350 (24 months)

Nominated Adviser Highgate Corporate Advisors Pty Ltd