JINCHI BIOTECH LTD

ARBN 602 837 267

27 June 2017

The Manager National Stock Exchange of Australia Ltd 1 Bligh Street SYDNEY NSW 2000

Intention to Delist

Jinchi Biotech Ltd advises that it proposes to seek shareholder approval for delisting from the National Stock Exchange of Australia Ltd. Notice of General Meeting seeking shareholder approval to delist will be issued shortly. The Company anticipates, assuming shareholders approve, the Company will be delisted by 31 August 2017.

Andrew Bristow

Secretary