



巨和资本
Juhe Finance Management

ARBN 612 600 423

Level 29, 201 Elizabeth Street
Sydney NSW 2000

22 June 2017

The Manager
Company Announcements
National Stock Exchange of Australia
PO BOX 283
NEWCASTLE NSW 2300
By E-Lodgement

Cancellation of Subscription Shares

On 8 March 2017, Juhe Capital Holdings Limited (**NSX:JCL**) (the **Company**) announced that it had allotted 24,050,000 Chess Depository Interests (CDI's) under a Share Placement Agency Agreement. Under the Agreement, the Company was to receive consideration of 240,500,000.00 RMB.

Due to an administrative error, the Company did not actually receive 240,000,000.00 RMB consideration under the Agreement. As such, the Company will be cancelling 24,000,000 CDI's.

For and on behalf of
JUHE CAPITAL HOLDINGS LIMITED


HU Liyong (Leon)
Executive Director
22 June 2017