

NSX Announcement

John Bridgeman Limited (NSX:JBL)

23 June 2017

Cleansing Notice under section 708A(5)(e) Corporations Act 2001

This Cleansing Notice has been prepared by John Bridgeman Limited ACN 603 477 185 (**Company**) for the purposes of section 708A(5)(e) of the Corporations Act 2001 (Cth) (Corporations Act). Issuing this Cleansing Notice enables the fully paid ordinary shares in the capital of the Company issued by the Company and referred to below, to be on-sold to retail investors without further disclosure.

The Company has today issued 5,294,117 fully paid ordinary shares in the Company (**Placement Shares**) to certain sophisticated investors in accordance with the announcements by the Company on 1 May, 18 May, and 19 May 2017.

The Company advises that:

- (a) the Placement Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) this notice is being given under section 708A(5)(e) of the Corporations Act;
- (c) as at the date of this notice, the Company has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (ii) section 674 of the Corporations Act; and
- (d) as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act.

ENDS

Stuart McAuliffe Managing Director **John Bridgeman Limited**