



ACN 606 066 059
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20 June 2017

Mr Ron Kaushik
Compliance and Surveillance Manager
National Stock Exchange of Australia
1 Bligh Street
Sydney NSW 2000

By email: ron.kaushik@nsx.com.au

Dear Mr Kaushik

Beroni Group Limited (Company) - Price and Continuous Disclosure Query

We refer to your letter dated 19 June 2017.

1. The Company confirms that the website www.zhbln.com is the Company's Chinese website.

The two products PDGF Recovery Cream and MRET Machine, which are listed on the Company's Chinese website but not its English website, are third party products which the Company does not expect to generate significant revenues in the foreseeable future. Though not considered material, the Company intends to include these products on its English website as soon as possible following the completion of the translation. Going forward, the Company will ensure that both Chinese and English websites are updated simultaneously.

The Company confirms that all future announcements of a price sensitive nature will be made available to the Exchange before being made available on the Company's websites.

2. The Company believes it is in compliance with the listing rules and, in particular, listing rule 6.4. For the reasons outlined below, the media articles published on the news item page of <http://zhbln.com>, namely <http://zhbln.com/newsitem/277879330> and <http://zhbln.com/newsitem/277880932>, reporting the signing of a strategic cooperation agreement between the Company and Japan China Korea International Ltd on 5 June 2017 (**JCKI Agreement**) and the signing of a Memorandum of Understanding by the Company with the University of New South Wales on 8 June 2017 (**UNSW Agreement**) are not considered material.

Both the JCKI Agreement and the UNSW Agreement are cooperation agreements, preliminary in nature and non-binding. The agreements do not create any obligations of the parties. As such, the Company considers that this is not information which:

- is necessary to enable the NSX and the public to appraise the financial position of the Company; or



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- is necessary to avoid the establishment of a false market in the Company's securities; or
 - a reasonable person would expect to have a material effect on the price of value of its securities.
3. The Company has put in place a robust process to ensure that all announcements, including event and product announcements, are reviewed by its Australian advisers before they are disseminated to the public. The Company confirms that all material information will be released to the Exchange first and without delay, rather than to the media.
4. The Company is not aware of any information concerning it that has not been announced to the market and which, if known, could be reasonably regarded as an explanation for recent trading in the securities of the Company. The Company notes that trades in its shares over the period 30 May 2017 to 16 June 2017 were low volume trades. Given the Company's relatively small free float, the Company's share price may be susceptible to low-volume trading.
5. Not applicable.
6. Not applicable.

Yours sincerely

For and On Behalf of the Board of
Beroni Group Limited

Zhang BoQing
Executive Chairman