

14 June 2017

The Manager
Companies Announcements
National Stock Exchange of Australia
P.O. Box 283
Newcastle NSW 2300
By E-Lodgement

NOTICE OF DELAY IN ISSUE OF THE FINANCIAL REPORT FOR THE HALF-YEAR ENDED 31 MARCH 2017

Directors of Juhe Capital Holdings Limited (NSX: JCL) (the "Company") wish to announce that in the course of their review of the Company's financial statements for the half-year ended 31 March 2017 ("HY2017"), the Company's auditors had identified certain items which they require further reconciliation from the Company. As a result, the Company will not be able to issue its financial report for HY2017 within the prescribed 75 days from the end of HY2017, that is to say, by 14 June 2017. Barring further unforeseen circumstances, the Company expects to issue its financial report for HY2017 together with the auditor's review report thereon on or before 28 June 2017.

Therefore, as is required by the Listing Rules, trading of the Company's CDIs on the National Stock Exchange of Australia will be suspended until such time after it issues its financial report for HY2017.

For and on behalf of

JUHE CAPITAL HOLDINGS LIMITED

HU Liyong (Leon) Executive Director 14 June 2017