

13 June 2017

Ron Kaushik Compliance and Surveillance Manager NSX Limited 1 Bligh Street Sydney NSW 2000

By Electronic Lodgement

Dear Mr Kaushik

Re: Price Query

Juhe Capital Holdings Limited (the "Company")

Thank you for your letter of 8 June 2017. We respond to your query as follows.

- The three websites detailed in your letter belong to the Company, either directly or through a subsidiary of the Company. We will ensure that all announcements are provided to our Nominated Adviser, who will release the announcement to the NSX if required, prior to the announcement being released on any website of the Company.
- As stated in our letter of 6 June 2017, we do not believe that the announcement regarding the agreement to invest ten million yuan into another business, Jiaxing Blockchain Tech, Co Ltd is material and for that reason the Company has been and continues to be in compliance with the Listing Rules and in particular Listing Rule 6.4.
- The Company has considered and reviewed its internal procedures to ensure ongoing compliance and the Company's Nominated Advisor has advised the Company that all announcements must be provided to the NSX prior to being made public.

Please feel free to contact me if you have any further questions.

For and on behalf of

JUHE CAPITAL HOLDINGS LIMITED

HU Liyong (Leon) Executive Director

13 June 2017