ALLIANCE GLOBAL CAPITAL LTD ARBN 607 343 724

9 June 2017

National Stock Exchange of Australia Ltd Level 3, Suite 3.04 1 Bligh Street Sydney NSW 2000

Dear Sirs

Pacific OTC - Listing

Alliance Global Capital Ltd (NSX:AGT) is pleased to announce that it was today listed on the Pacific OTC Quotation Board.

Yours faithfully

Andrew Bristow

Secretary