



9 June 2017

The Manager  
Company Announcement Office  
NSX  
Level 2, 117 Scott Street  
Newcastle NSW 2300

Dear Sir/Madam

#### **ON-MARKET BUY-BACK UPDATE**

Asset Resolution Limited (ARL) advises that further to the NSX release dated 21 February 2017, ARL has completed an on-market acquisition of its shares which settled on 7 June 2017.

The results of the On-market Buy-back are set out below:

	<b>Shares</b>
Shares bought back	<b>14,548</b>
<b>Effect on ARL's issued share capital</b>	
Total number of shares on issue prior to On-market Buy-back	4,056,287
Less: Shares bought back at an average price \$2.12 per share	(14,548)
Total number of shares on issue after the On-market Buy-back	<b>4,041,739</b>
Total number of listed shares on issue after the On-market Buy-back <sup>(1)</sup>	3,006,953

<sup>(1)</sup> Excludes 1,034,786 of escrowed unlisted shares

The On-market Buy-back of shares amounted to \$30,841.76. The shares were cancelled on 9 June 2017.

For further information please contact ARL's company secretary, Vicky Allinson on 08 8423 0170 or email [vicky.allinson@arlimited.com.au](mailto:vicky.allinson@arlimited.com.au).

Yours sincerely

**Vicky Allinson FCCA, AGIA**  
Company Secretary

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