

6 June 2017

The Manager
Company Announcements
National Stock Exchange of Australia
PO BOX 283
NEWCASTLE NSW 2300
By E-Lodgement

The signature of a strategic cooperative agreement with Jiaxing Blockchain Tech, Co Ltd

On 27 May 2017, Leon Hu, Chief Executive of Juhe Capital Holdings Limited (NSX:JCL) (the Company), conversed with Wei, Liu from Jiaxing Blockchain Tech, Co Ltd (Blockchain) and signed a strategic cooperative agreement. Both parties have agreed to forge a cooperative partnership and conduct cooperation in a wide range of fields, including:

- Juhe Jiashan, a wholly-owned subsidiary of the Company, will invest approximately 10 million yuan in Blockchain.
- Juhe Jiashan and Blockchain will be able to share multiple resources, such as service platforms, VIP service projects and high-end products developed exclusively for corporate clients.
- Juhe Jiashan and Blockchain will cooperate on technology support and staff training.
- Juhe Jiashan and Blockchain will explore the possibility of establishing a research lab in the future, potentially named 'Juru Digital Currency Research Lab'.

The signature marks a long-term partnership between both parties and lays a solid foundation for the future development of the Company.

For and on behalf/of

JUHE CAPITAL HOLDINGS LIMITED

HU Liyong (Leon) Executive Director

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