

30 May 2017

Mr Frederick L Hunt
Chairman
Mount Rommel Mining Limited
PO Box 80
Bundoora, Victoria 3205
admin@mountrommel.com

Dear Mr. Hunt,

Mount Rommel Mining Limited (NSX Code: MMT): NSX Market disclosure query

The National Stock Exchange of Australia regularly reviews the suitability of listing for long term suspended companies. NSX notes that Mount Rommel Mining Limited the ("Company") has been suspended since 21/03/2017.

NSX requests a response to the following questions regarding the recent disclosures made by the company.

- 1) NSX notes that management changes were announced to market on 25/04/2017 confirming the appointment of Justin Barry Packer to the board and resignation of Hamish Hunt from the board. Subsequent director's declaration for Justin Barry Packer was not lodged until 11/05/2017 and final director's interests form for Hamish Hunt is still outstanding.

It is a requirement under section 205G of the Corporations Act for listed issuers to report Director's interests within 14 days of either listing and whenever there is a change to Director's interests.

Please confirm why the initial director's declaration was not lodged within the required period of the 14 days and why the final director's interests form is currently outstanding?

- 2) Half yearly accounts for Mount Rommel Mining Limited were due on 16/03/2017 and were lodged on 12/05/2017. Please provide steps taken to ensure further continuous disclosure obligations are met in timely manner?

Submission by the Company

The Submission by the Company should address the above concerns and provide a submission on how the Company expects to meet its continuous and periodic disclosure requirements. The submission is to be marked for market release.

Lodgement of the submission and further steps

The submission should be provided to the Manager Surveillance and Compliance on or before Tuesday, 6/06/2017.

As part of the review the NSX will review the submission by the Company and adjudicate as to the whether the company's securities can be reinstated from Official Quotation. Shall you wish to discuss please do not hesitate to contact me directly

Yours Sincerely

Ron Kaushik
Manager Surveillance and Compliance
Email: Ron.kaushik@nsx.com.au
Ph: 02 8378 6408