

5 June 2017

## **ANNOUNCEMENT OF CALL - PART PAID SHARES – MMTCD**

### *SHAREHOLDERS -*

Forty eight (48) Members of the Company responded to a pro-rata offer to all members, for the take-up of partly paid shares of the Company – letter of 4 May 2016, and by a circular, 8 June 2016.

- On behalf of Directors – thanks are due to all who responded. Their assistance has been greatly appreciated, and is bearing fruit.
- The purpose of this issue was to support continued steps to clarify tenure over Clunes Goldfield.

Directors made a judgment that the best result for the Company would be where -

- ☒ EL 5488 was not renewed, allowed to lapse
- ☒ MIN 5391 was not renewed (18 March 2017)
- ☒ Parts of EL 5492 were relinquished, so as to extinguish the "exception" in force over crown lands in those parts.
- ☒ Re-apply for the two separate relinquished parts of EL 5492, as
  - ELA 6406, South Clunes
  - ELA 6473, North Clunes (Hole MCR 8 vicinity) (14 March 2017)
- ☒ Request area of former MIN 5391 be absorbed into EL 5492 (in progress at present).
- ☒ Enter a Land Use Activity Agreement with the Dja Dja Wurrung Clans Aboriginal Corporation with respect to crown lands within EL 6406 – confirmed by letter of 23 May 2017.

In progress: procedures ELA 6473 (letter of standing received 2 June 2017).

The next steps are the statutory advertising of ELA 6473.

It is believed the inclusion of the area of former MIN 5391 into EL 5492 is underway, and should be concluded before 30 June 2017. This step will allow the "value" of all past drilling by MMT to be recognized in the 30 June Accounts, under EL 5492, as appropriate.

In short – the purpose of this part-paid issue has been to improve substantially the rights position of the Company at Clunes, and over all of Clunes goldfield, to enable further real progress there. The contributed funds have been put to very good use. The next steps are to build on the position being made.

## **NOTIFICATION OF CALL ON PARTLY PAID SHARES**

Mount Rommel Mining Ltd (the Company) is seeking to raise cash (of \$72,962.26) and decrease debt (of \$42,000) by way of this first and final call of \$0.07 per share on each of the quoted partly paid shares (**the Call**)

Call amounts payable by 5 July 2017, by resolution of the Board.

A personalized Call Notice will be sent to each shareholder holding partly paid shares in the Company with instructions on the amount due, and how to make the relevant payment.

### **Forfeiture of Shares Resulting from Non-Payment of the Call**

If any shareholder fails to pay any sum payable in respect of this Call, the Board may serve a notice on the shareholder, and take the steps set out in Clause 6 of the Constitution of the Company.

### **Listing Information**

A year ago the Directors arranged for listing of these shares. To the best of their knowledge, no part paid shares have changed hands. No transfer will be accepted on 5 June 2017 or thereafter.

### **Timetable**

<b>Event</b>	<b>Date</b>
Company announces Call date and amount	5 June 2017
Company sending call notices to holders on when the call is made	8 June 2017
Calls payable on or before .....	5 July 2017

### **Financial Information**

The Company intends to use the cash funds raised for the further improvement of its rights over Clunes Goldfield, and for general working capital.

### **Geological Data**

The Company does not currently have any additional geological data to disclose. Further sampling evaluation of holes drilled in 2015 is in progress.

### **Geological Program**

No additional exploration programs have been developed other than those submitted to Government in support of applications in progress.

By letter of 25 May 2017, the Government has requested a (final) technical report on work completed in former MIN 5391, as part of compliance procedures. Funds raised by this Call will also be used for this purpose.

### **Director's Disclosure**

Mr. F.L. Hunt, a director of the Company, intends to pay the Call due on 450,000 part paid shares, by deduction of fees otherwise payable for services rendered as a director of the Company, and outstanding for some time.

Submitted

F.L. Hunt  
Company Secretary