

29 May 2017

Addendum to Notice of Annual General Meeting for ZKP Group Limited dated 28 April 2017

Date of Meeting: 31 May 2017

Time of Meeting: 10:00am (ACST)

Place of Meeting: Grant Thornton House, Level 3, 170 Frome Street, Adelaide, South Australia 5000

ZKP Group Limited lodged its Notice of Annual General Meeting and Explanatory Memorandum with NSX and posted it to shareholders on or about 28 April 2017. Attached is an addendum to that Notice of Meeting, issued for the purpose of making an amendment to Resolution 9 as set out in the Notice of Meeting.

For Further Information, please contact:

ZKP Group Limited

James Church – Company Secretary

Email: jchurch@connell-lawyers.com.au



ZKP Group Limited hereby gives notice to the shareholders of the Company that the following amendment to Resolution 9 contained in the Notice of Annual General Meeting (dated 28 April 2017) to take place at the offices of Grant Thornton House, Level 3, 170 Frome Street, Adelaide, South Australia 5000 on 31 May 2017, at 10:00am (ACST time), is required:

Resolution 9 – Appointment of Auditor

In the Notice of Meeting, Resolution 9 is set out as follows:

“That, Grant Thornton Audit (SA) Pty Ltd be appointed as Auditors to the Company.”

However, the name of the proposed auditor described above contains a typographical error. The correct name of the proposed company auditor is Grant Thornton Audit Pty Ltd. Therefore, the resolution should read (and the resolution to be put to the meeting will be):

“That, Grant Thornton Audit Pty Ltd will be appointed auditors to replace the existing auditors of the Company.”

Explanation

On 31 March the Company received:

- 1) notice in accordance with section 329 of the Corporations Act to convene a general meeting of the Company to put the removal of the auditors to the shareholders.
- 2) The nomination of Grant Thornton Audit Pty Ltd to act as auditors of the Company. The Company has received the consent of Grant Thornton Audit Pty Ltd to act as auditors of the Company.

Subject to Shareholder approval, the Company is proposing to replace Christopher John Hall with Grant Thornton Audit Pty Ltd as auditors of the Company.

Proxies

Due to the wording used in the original Proxy Form, no replacement is considered to be required.

By order of the Board

James Church

Company Secretary