

Hamilton Securities Limited
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17 May 2017

The Manager
Company Announcements Office
NSX
Level 2, 117 Scott Street
Newcastle NSW 2300

Dear Sir/Madam,

Hamilton Securities Limited (NSX: HSE)
Market Announcement


The board of Hamilton Securities Limited is presently considering how the company's capital should best be applied, and as a first step towards simplifying its capital structure the company intends to offer the holders of its B-class options the opportunity to redeem their options at 8 cents per option.

The timetable for the offer will be as follows:

Record date:	19 May 2017
Despatch of offers:	22 May 2017
Closing date:	23 June 2017

The board may extend the closing date of the offer.

At the close of the offer, the board will give further consideration to the application of the company's capital. How the board proceeds will depend in part on the response to the offer.



Steven Pritchard
Director