



## APPENDIX 1: FORM OF LETTER OF APPLICATION

27 March 2017

John Williams  
Head of Admissions  
National Stock Exchange of Australia Limited,  
Level 3, Suite 3.04,  
1 Bligh Street,  
Sydney NSW 2000

Dear Mr John Williams,

### RE: Eagle IG Limited - Letter of Application

We, Eagle IG Limited (ACN 617 884 858) (**Company**), hereby apply for admission to the Official List of and quotation for 13,565,677 Ordinary Shares (**Shares**, or each a **Share**) on the National Stock Exchange of Australia (**NSX**) (the **Proposed Listing**). For this purpose, we enclose herewith the Information Memorandum (**IM**) the Company will issue in connection with the Proposed Listing.

In compliance with the terms of Appendix 1A of the NSX Listing Rules, we advise as follows:

#### 1. General

**(1) the name of the applicant and the date and place of incorporation;**

Eagle IG Limited (ACN 617 884 858).

The Company was incorporated in Victoria, Australia on 10 March 2017.

**(2) if not incorporated in Australia, the date on which the applicant became registered under the *Corporations Act*;**

N/A

**(3) the address of the principal registered office and the address of each office at which a share register is kept;**

The registered office is:

Level 36, Gateway Tower,  
1 Macquarie Place,  
Sydney NSW 2000.

The share register address is:

Automic Registry Services  
Level 3, 50 Holt Street,  
Surry Hills NSW 2010

- (4) a formal request for the listing of the securities in respect of which application is made, specifying the nature of the securities and the amount, class, the voting rights attached and whether they are to be fully paid;**

The Company hereby formally request for the listing of 13,565,677 fully-paid Ordinary Shares, details of which are set out in Section 4.1 of the IM.

- (5) the proposed method by which the securities are to be brought to listing and details of any proposed distribution of the securities;**

The Company is proposing a compliance listing. As at the date of this application, the Company has 150 shareholders (see Appendix 1).

The Company does not propose to raise any capital three months either side of the listing application.

- (6) the estimated market capitalisation of the securities for which a listing is sought;**

\$24,418,218.60

- (7) an estimate of the net proceeds of any proposed issue and the intended use of the proceeds; and**

The Company is seeking a compliance listing on the NSX. Therefore, no proceeds will be raised from the compliance listing.

- (8) the name of any other stock exchange on which any securities of the issuer are already listed and/or traded.**

The Company's securities are not listed on any other stock exchange.

## **2. Share capital and ownership**

- (1) Please refer to section 4.1 in the IM for a list in tabular form of:
- (i) the designation or title of each class of share;
  - (ii) the number of shares issued;
  - (iii) the voting rights attached to each share;
  - (iv) the amount of fully paid up shares;
- (2) Please refer to section 5.3 of the IM for the shareholdings of the directors and officers of the issuer;
- (3) Please refer to section 4.2 of the IM for, so far as is known, or can be ascertained after reasonable enquiry, the names of all shareholders of the issuer who own five percent (5%) or more of the shares of the issuer and their respective shareholdings.
- (4) Please refer to Appendix 1 enclosed with this letter of application for a list in tabular form of the names of all shareholders of the issuer including the dates

that the shares were allotted to them, the consideration that they provided and the number of shares that are held.

### 3. **Securities**

The Company proposes to list all of the ordinary shares, being 13,565,677 ordinary shares in the issued and paid up capital of the Company.

### 4. **History and nature of business**

Please refer to section 3 of the IM for a description of the business.

### 5. **Summary of earnings**

Please refer to section 6 of the IM for the summary of earnings.

### 6. **Tabulation of balance sheet**

Please refer to section 6 of the IM for the tabulation of balance sheet.

### 7. **Employees**

The Company's business is reliant upon the provision of high quality operational services by its key personnel. The Company and its subsidiaries have a total of 7 employees, including 1 non-executive director, 2 executive directors, 2 vice-presidents, 1 chief executive officer and 1 company secretary.

### 8. **Child entities**

<b>Subsidiary Name</b>	<b>Nature of business</b>	<b>Share capital by classes. amount issued and owned by the holding entity</b>
Asia Fortune International Holdings Limited	A company registered in Hong Kong and is the main operating entity of the Group	Eagle IG Limited is the holder of 100% of Asia Fortune International Holdings Limited
Eagle IG Limited (Hong Kong)	Wholly owned subsidiary registered in Hong Kong	Asia Fortune International Holdings Limited is the holder of 100% of in Eagle Ig Limited (Hong Kong)
Beijing Zhanteng Borun Management Consulting Company Limited	A wholly foreign owned enterprise registered in China	Eagle IG Limited (Hong Kong) is the holder of 100% of Beijing Zhanteng Borun Management Consulting Company Limited

### 9. **Dividend record**

The Company has not declared or paid any dividends since its incorporation and does not intend to pay dividends for the financial year ending 31 December 2017 (the first financial year following the incorporation of the Company). The payment of dividends by the Company in the future will depend on the Company's financial performance, working capital requirements and plans for future investment.

### 10. **Properties**

Location	Land Area	No. of Buildings	Aggregate Floor Area of Buildings	Ownership Status
Rm 1303, Cofco Twr, No 262 Gloucester Rd Wan Chai, Hong Kong	NA	NA	550 square feet (approximately 50 square meters)	Leased from 2016. US\$2000 for 2016.
Rm10058 10/F Block 3 China Central Place, No 77 Jianguo Rd, Chaoyang Distric, Beijing, China 100025	NA	NA	100 square meters	Leased, starting in January 2017, however have not started paying any rent on the property.

## 11. Litigation

As at the date of this letter, there is no current or threatened civil litigation, arbitration proceedings or administrative appeals, or criminal or governmental prosecutions of a material in which the Group is directly or indirectly concerned which is likely to have a material adverse effect on the business or financial position of the Group.

## 12. Management

Name	Principle function	Address
Timothy Lawlor Wall	Non-Executive Director	283 Marmion Street, Cottesloe WA 6011
Kwong Yeung (Dennis) To	Executive Director	63/212 Mona Vale Road, St Ives NSW 2075
Huei-Ching Huang	Executive Director	No 1, Lane 151, Min Tsu Road, Panchiao District, New Taipei City, Taiwan
Lien-Tsung (Jefferson) Huang	Chief Executive Officer	Level 4, No. 26, 25 Alley, 280 Lane Min Chuan E. Road, Section 6, Taipei, Taiwan
Chia-Yu (Paul) Yen	Vice-President	Room 72902, Yard 2 Shilibaojia Chaoyang District Beijing. PRC
Yanli Wang	Vice- President	Unit 602, Level 6, Building 3 China Central Place 77, Jianguo Road, Chaoyang District, Beijing, People's Republic of China
Yan Cui	Company Secretary	3011/91 Liverpool Street, Sydney, NSW 2000

(1) the nature of any family relationship between the persons mention in (1);

There is no family relationship between the persons mentioned above.

- (2) **a brief account of the business experience of each of these persons during the last five (5) years;**

Please refer to section 5 of the IM.

- (3) **indicate any other directorships held by each director or proposed director in any publicly listed or traded companies; and**

Please refer to section 5 of the IM.

- (4) **state if any director or proposed director has, in any jurisdiction, been convicted in any criminal proceeding or has had a bankruptcy petition filed against him or her or any partnership in which he was a partner or anybody corporate of which he was a director or has been sanctioned or otherwise disciplined by any self-regulatory securities association of which he or she is or has been a member of any securities supervisory or regulatory body or any such event is pending.**

No director or proposed director has, in any jurisdiction, been convicted in any criminal proceedings or has had a bankruptcy petition filed against him or her or any partnership in which he was a partner or anybody corporation of which he was a director or has been sanctioned or otherwise disciplined by any self-regulatory securities association of which he or she is or has been a member of any securities supervisory or regulatory body or any such event is pending.

**13. Sponsors, bankers, etc**

- (1) **the names and addresses of the issuer's sponsor, financial advisers, principal bankers, nominated adviser, share registrar/transfer agent and solicitors; and**

Positon	Name	Address
Australian legal adviser and nominated adviser	Baker Mckenzie	Level 27, 50 Bridge Street, Sydney, NSW 2000
Share Registry	Automic Registry Services	Level 3, 50 Holt Street, Surry Hills, NSW 2010

Please refer to the corporate directory of the Information Memorandum.

- (2) **the name, address and professional qualifications of the issuer's auditors.**

Positon	Name	Address
Chartered accountants and registered company auditors	Golden Mark & Company	1 Matheson Street, Causeway Bay, Hong Kong

#### 14. Statement of non-compliance

Rule 2.2 of the Listing Rules requires a new applicant for listing must be sponsored by a participant of the Exchange. The rationale for, and primary responsibilities of, the sponsoring broker is as set out in Rule 2.2.

The Company hereby applies for waiver from having to comply with Rule 2.2 of the Listing Rules on the following grounds:

- (1) all primary responsibilities of the broker as set out in Rule 2.2 has been or will be performed by Baker McKenzie, a person listed on the approved listed nominated advisers maintained by NSX;
- (2) Baker McKenzie will, in addition to the undertaking it is required to give to the NSX, submit the declaration to the NSX (with appropriate amendments), which otherwise would have been submitted by a sponsoring broker; and
- (3) the Company is proposing to list by way of a compliance listing. and will therefore not be requiring a broker to facilitate any offer of shares during the listing.

Other than the Listing Rule 2.2 from which Eagle IG Limited is seeking waiver, the Company will meet each of the requirements of the NSX Listing Rules.

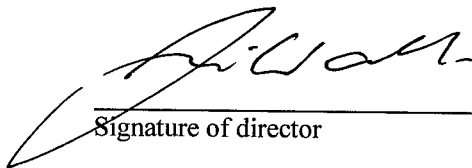
#### 15. Declaration

A declaration, stated to be to the best of the issuer's knowledge, information and belief that:

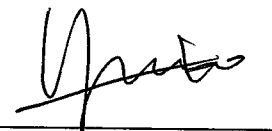
- (1) save as specified in the application letter, all the qualifications for listing set out in Chapter 3 of Section IIA of the *Listing Rules* have, in so far as applicable and required to be met and fulfilled prior to application, been met or fulfilled in relation to the issuer and the securities of the issuer the subject of the application;
- (2) all information required to be included in the disclosure document pursuant to Rule 4.8 and the *Corporations Act* will be included; and
- (3) there are no other facts bearing on the issuer's application for listing which, in the issuer's opinion, should be disclosed to the Exchange.

**Execution**

Signed by  
**Eagle IG Limited**  
(ACN 617 884 858)

  
\_\_\_\_\_  
Signature of director

Timothy Lawlor Wall  
\_\_\_\_\_  
Name of director (please print)

  
\_\_\_\_\_  
Signature of director

Kwong Yeung (Dennis) To  
\_\_\_\_\_  
Name of director (please print)

**APPENDIX 1**  
**List of Shareholders**

No	Shareholder Name	Date upon which investment was made	Consideration (RMB)	No. of Shares Held
1	Chien Chih Kao	NA	In consideration for transferring the shareholder's shares in Asia Fortune to the Company.	7067271
2	Yawei Zhang	4/07/2015	5	500000
3	Huei Ching Huang	NA	In consideration for transferring the shareholder's shares in Asia Fortune to the Company.	450000
4	Szu Wu Yu	30/09/2016	10	395000
5	Po Yao Huang	31/10/2016	10	394872
6	Jianxing Song	23/09/2016	10	270000
7	Jing Tao	28/11/2015	8	200000
8	Yuan Zhang	21/05/2016	5	200000
9	Huitao Fan	15/05/2016	5	200000
10	Xiangdong Tang	9/11/2016	8	125000
11	Ping Lucy, Wang	30/08/2016	8	112500
12	Lei Zhang	8/11/2016	10	111000
13	Zhe Ma	16/11/2016	10	105000
14	Wenyi Zhang	14/11/2015	8	100000
15	Long Zhang	3/06/2016	5	100000

16	Fukamidori Reiko	14/12/2015	15	100000
17	Jinghui Mu	14/12/2015	6	85000
18	Cuiping Zhang	5/08/2016	8	75000
19	Rui Wu	9/09/2016	15	70000
20	Yue Zhao	29/11/2015	8	62500
21	Yongning Zhang	9/11/2016	8	62500
22	Jian Wang	6/09/2016	8	62500
23	Guanping Ren	8/07/2016	8	62500
24	Xiuli Yu	8/07/2016	8	62500
25	Chien- hua,Tseng	5/07/2016	8	62500
26	CaiJun Zhao	24/10/2016	10	56000
27	Xianjun Liu	14/11/2016	8	53000
28	Jun Su	14/12/2015	8	50000
29	Guixin Zhang	7/11/2016	8	50000
30	Kai Sun	17/08/2016	8	50000
31	Dawei Fu	17/08/2016	8	50000
32	Lixia Wen	8/01/2016	10	50000
33	Jianhui Zheng	4/01/2016	10	50000
34	Fushuang Zhu	4/01/2016	10	50000
35	Biao Zhang	22/12/2015	8	43750

36	Hui Wang	22/08/2016	6-8	43750
37	Jian Shen	30/12/2015	6	43500
38	Zhengri Jin	28/10/2016	7	40000
39	Liyang An	9/11/2016	8	37500
40	Xiangqun Zhao	4/11/2016	8	37500
41	Haiyan Ren	30/08/2016	8	37500
42	Jiangtao Huang	30/08/2016	8	37500
43	Guiling Gao	8/10/2016	10-15	36667
44	Guangzhen Meng	25/10/2016	10	35000
45	Bin Yu	29/12/2015	8	31250
46	Xianping Meng	30/12/2015	8	30000
47	Hong Liang	21/11/2016	8	30000
48	Yanguo Wang	4/11/2016	8	30000
49	Xiande Liu	9/11/2016	8	30000
50	Yajun Li	4/03/2016	6	30000
51	Mei Gao	10/11/2016	10	30000
52	Chengri Xu	12/10/2016	15	30000
53	Hui Yu	31/10/2016	10	28000
54	Sujun Li	18/12/2015	8	25000
55	Liang Wang	3/12/2015	8	25000

56	Boqing Zhang	12/12/2015	8	25000
57	Liang Zhao	11/11/2016	8	25000
58	Liping Xu	4/11/2016	8	25000
59	Hewen Feng	30/08/2016	8	25000
60	Li Zhang	17/08/2016	8	25000
61	Dandan Wang	28/10/2016	6	21000
62	Li Zhang	21/12/2015	8	20000
63	Dechun Gao	18/11/2016	8	20000
64	Zhiguang Zhang	21/11/2016	8	20000
65	Liang Xia	8/10/2016	10	20000
66	Heng Sun	9/11/2016	10	20000
67	Pengtao Zhang	1/02/2016	10	20000
68	Haili Wang	21/12/2015	10	20000
69	Yongjie Zhai	12/09/2016	15	20000
70	Yong Wang	12/10/2016	15	20000
71	Yan Jin	12/10/2016	15	20000
72	Yonghe Liu	12/10/2016	15	20000
73	Yaguang Wang	12/10/2016	15	20000
74	Ying Wang	12/10/2016	15	20000
75	Hong Ren	12/10/2016	15	20000

76	Yiqiang Huang	12/10/2016	15	20000
77	Xing Jin	12/10/2016	15	20000
78	Jing Li	12/10/2016	15	20000
79	Hui Zhang	21/10/2016	15	20000
80	Xiao Pan	10/11/2016	15	20000
81	Na Zhang	12/10/2016	15	20000
82	Yuanbo Hao	9/10/2016	15	18000
83	Ruihua Cao	18/12/2015	8	17375
84	Xiaojuan Wang	12/10/2016	15	16667
85	Junjie Zhang	18/12/2015	8	15809
86	Yu Wang	16/12/2015	8	15000
87	Biansheng Li	22/10/2016	10	15000
88	Yun Bai	24/10/2016	10	15000
89	Li Yin	8/10/2016	10	15000
90	Hongying Chi	4/11/2016	10	15000
91	Jie Zhang	17/11/2016	10	15000
92	Liya Jiang	8/07/2016	10	15000
93	Yanqiu Chen	12/10/2016	15	13334
94	Qinfen Li	16/11/2016	15	13334
95	Jin Yu	16/11/2016	15	13334

96	Jianjie Gao	6/07/2016	8	13063
97	Ming Gao	11/07/2016	8	13000
98	Fanglei Hu	18/11/2016	10	13000
99	Xiaoming Chang	30/11/2015	8	12500
100	Xiaoyao Xiao	3/12/2015	8	12500
101	Weiguang Wu	26/11/2015	8	12500
102	Lili Han	18/12/2015	8	12500
103	Rui Shi	9/12/2015	8	12500
104	Lijuan Zhou	18/12/2015	8	12500
105	Zheng Tang	18/12/2015	8	12500
106	Yinghong Yang	16/12/2015	8	12500
107	Juan Wang	18/12/2015	8	12500
108	Ziqing Yang	18/12/2015	8	12500
109	Huifeng Li	28/12/2015	8	12500
110	Lijuan Liu	28/12/2015	8	12500
111	Zhenhui Liu	28/12/2015	8	12500
112	Zhengmin Gan	26/11/2015	8	12500
113	Tieli Pan	1/12/2015	8	12500
114	Qing Zhao	7/12/2015	8	12500
115	Feng Ding	19/12/2015	8	12500

116	Lu Qin	29/11/2015	8	12500
117	Yongxian Wang	4/11/2016	8	12500
118	Dengqing An	4/11/2016	8	12500
119	Yanxia Yang	28/10/2016	8	12500
120	Yanli Wang	10/11/2016	8	12500
121	Yue Chen	30/08/2016	8	12500
122	Jian Zhang	11/07/2016	8	12500
123	Fang Sun	30/08/2016	8	12500
124	Ping Feng	5/11/2016	10	12000
125	Meipeng Nong	10/11/2016	10	11000
126	Zhifang He	11/11/2016	10	10000
127	Yibo Wang	11/11/2016	10	10000
128	Jing Gao	12/11/2016	10	10000
129	Jun Fan	17/11/2016	10	10000
130	Guoqi Xiao	17/11/2016	10	10000
131	Xiao Wen	17/11/2016	10	10000
132	Linqing Zhao	18/11/2016	10	10000
133	Yong Yang	29/02/2016	10	10000
134	Yang Zheng	16/02/2016	10	10000
135	Qun Chai	16/02/2016	10	10000

136	Wei Guo	24/12/2015	10	10000
137	Zhiming An	7/04/2016	10	10000
138	Jianguang Zhang	2/03/2016	10	10000
139	Yanchun Sun	18/09/2016	15	10000
140	Xiangyu Lu	14/09/2016	15	10000
141	Hua Fan	12/10/2016	15	10000
142	Rong Zheng	19/10/2016	15	10000
143	Jiangang Xiong	6/09/2016	15	8000
144	Zhongying Guo	18/11/2016	10	7000
145	Yongsheng Miao	18/11/2016	15	7000
146	Jian Zhang	18/11/2016	15	7000
147	AoyunTana	31/10/2016	15	6700
148	Yan Xiong	26/09/2016	15	6667
149	Liming Yang	12/10/2016	15	6667
150	Shuming Gao	14/11/2016	15	6667