

28 April 2017

The Manager
National Stock Exchange of Australia Ltd
1 Bligh St
SYDNEY NSW 2000

Dear Sirs

Edtrin Group Ltd (NSX:ETG) – NOTICE OF AGM

Further to the announcement of 31 March 2017 where the Company announced the adjournment of the Annual General Meeting to table the accounts would be adjourned until today, the Company advises the Annual General Meeting will be postponed until 31 May 2017.

As a result attached is a new notice of the adjourned Annual General Meeting where the only business will be the tabling of the accounts as the only business held over from the meeting held on 31 March 2017.

BY ORDER OF THE BOARD



ANDREW DAVID BRISTOW
SECRETARY

**EDTRIN GROUP LTD
NOTICE OF ANNUAL GENERAL MEETING**

Notice is hereby given that the Annual General Meeting of EDTRIN GROUP LTD will be held at Level 4, 17 Albert Street, Auckland 1010, New Zealand, on the 31st day of May 2017 at 9:00 am:

1. ADOPTION OF ANNUAL FINANCIAL ACCOUNTS

DATED 28 April 2017

BY ORDER OF THE BOARD



ANDREW DAVID BRISTOW

SECRETARY

As no formal resolution will be put no CDI Voting Instruction form or proxy is required.

CDI holders are invited to attend the meeting or appoint a representative to attend on their behalf by notice to the Company to be delivered to the following address no later than 48 hours prior to the meeting being held;

Highgatecorporateadvisors@gmail.com

Suite 214, Level 2 , 33 Lexington Drive,
BELLA VISTA, NSW 2153 AUSTRALIA