

25 April 2017

MOUNT ROMMEL MINING LTD CHANGES REGARDING THIS COMPANY

On 9 March, 2017, Directors placed a notice on the NSX advising of changes to the *Traditional Owner Settlement Act, Victoria*, by legislation assented to on 15 November, 2016. This is a significant amendment with respect to activity intended for Clunes goldfield.

The Directors of Mount Rommel Mining Ltd. wish to confirm to NSX, to the Members of this Company, and to any other interested party that as at the date of the last Annual General Meeting (26 November, 2016) all Board members were completely unaware of the specific actions of Parliament described above. The change has been described - see NSX of 9 March last. It removes commercial uncertainty, and is indeed welcome.

Subsequent to that change in law, an exploration strategy for the Clunes goldfield more likely to bring about development is considered both reasonable, and sensible.

DIRECTORATE CHANGES

The laws with respect to related parties generate an impossible position for persons on this Board. On 1 March, 2017, continuing Directors accepted the resignation of long-serving Director of this Company, Hamish Hunt. On behalf of all Members, we express our thanks to Hamish for his diligent and continued efforts at Glenfine, bringing that project to its present stage.

Decisions have been required to progress activity at Glenfine. Directors F.L.Hunt and R.K.Bradshaw recently took those decisions, in the absence of H.Hunt.

On 13 April, 2017, Justin Barry Packer, Australian national, aged 43 years, was appointed to the Board of Mount Rommel Mining Ltd.

Mr. Packer has no previous experience as a company director. He intends to bring to this Board that strategic planning experience he has had occasion to develop, through numerous tours of duty with the Australian Armed Forces here, and in other countries, over the past 16 years, at senior level.

Messrs F.L.Hunt and R.K.Bradshaw look forward to working with Justin, for Company development in 2017.

F.L.Hunt,
Company Secretary