

EMERGING CAPITAL LTD

ARBN 603 393 782

13 April 2017

The Manager

National Stock Exchange of Australia Ltd

1 Bligh St

SYDNEY NSW 2000

REDUCTION OF CAPITAL – NSX:ECL

At the General Meeting of 31 March 2016 it was resolved that subject to confirmation by the Registrar the capital of the Company be reduced by the cancellation of by 2,000,000 CDIs and the underlying shares and 750,000 fully paid 'A' Redeemable Convertible Shares .

The Company advises that it has now received confirmation from the Registrar and as a result announces that the Company has relinquished its interest in Dynamic Multi Stage Purification of Waste Water, Symply and Integrat Boresence and Dermaphosesis Innovative Device and Project Nerone Electricity Co Generation.

The capital of the Company has been reduced 2,000,000 CDIs and the underlying shares and 750,000 fully paid 'A' Redeemable Convertible Shares being cancelled.



Andrew Bristow

Secretary