

**ALLIANCE GLOBAL CAPITAL LTD**

**ARBN 607 343 724**

7 April 2017

National Stock Exchange of Australia Ltd  
Level 3, Suite 3.04  
1 Bligh Street  
Sydney NSW 2000

Dear Sirs

**Awareness Letter.**

We refer to your letter of 5 April 2017. The Company and directors are aware of the continuous disclosure requirements for a company listed on the exchange.

In respect of the announcement that was made on 5 April 2017 we advise as follows:

- 1) a. Mr Nasir Mogul, the Company's President, was advised by the Company's Frankfurt listing sponsor of the approval to dual list and date of commencement of trade on 3 April 2017. Mr Mogul informed myself of the details of the listing at a meeting on 3 April 2017 at around 5pm Sydney time.
- b. The details of the listing were disclosed to the Company prior to the announcement. The Company had stated in its Information Memorandum dated 16 March 2016 that it intended to dual list on the Frankfurt Stock Exchange following its listing on the National Stock Exchange.
- c. While the announcement was prepared on 4 April 2017 Sydney time due to time constraints it was not lodged until the morning of 5 April 2017.
- d. The Company requires its officer to promptly advice of any matter which may require disclosure to the Company Secretary who then with the Directors determines if disclosure is appropriate. If disclosure is appropriate the Company aims, as far as possible, to make an announcement on the same day and no later than the following business day.

Yours faithfully



**Andrew Bristow**  
Director