

Hamilton Securities Limited
ACN 138 270 201

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5 April 2017

The Manager
Company Announcements Office
NSX
Level 2, 117 Scott Street
Newcastle NSW 2300

Dear Sir/Madam,

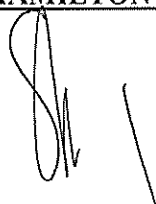
**Hamilton Securities Limited (NSX: HSE)
On-market buy-back of Ordinary Shares**

On 19 December 2016, the Company announced an intention to conduct an on-market buy-back program to buy back up to 10% of its Ordinary Shares. The Company had 2,148,651 Ordinary Shares on issue immediately before commencement of the on-market buy-back program.

The Company announces that as at 4 April 2017, the Company has bought back a total 9,820 of its Shares at approximately \$1.02 per Share under this on-market buy-back program.

Yours faithfully

HAMILTON SECURITIES LIMITED



STEVEN PRITCHARD
DIRECTOR