ALLIANCE GLOBAL CAPITAL LTD ARBN 607 343 724

4 April 2017

National Stock Exchange of Australia Ltd Level 3, Suite 3.04 1 Bligh Street Sydney NSW 2000

Dear Sirs

Frankfurt Stock Exchange Ltd

Alliance Global Capital Ltd (NSX:AGT) is pleased to announce that was approved for listing on the Frankfurt Stock Exchange Ltd and commenced listing on the exchange on 4 April 2017. The company's ticket code on the Frankfurt Stock Exchange is ANZ.

Yours faithfully

Andrew Bristow

Director