



**NSX Announcement**

**23 March 2017**

**COMPLETION OF ISSUE OF SHARES UNDER EXCHANGE AGREEMENT**

NuCannaCo Science Limited (NSX:NCS) (the **Company**) is pleased to announce that it has completed the issue of 4,037,175 shares to the US investors under the Exchange Agreement dated 19 August 2016, further details of which were set out in the Company's announcement on 10 March 2017 and in its prospectus.

The Application for Quotation of Additional Securities relating to the issue of the new shares is attached to this announcement.

On behalf of the Board,

Jonathan W. Lindh  
Company Secretary