

14 March 2017

ZKP completes placement

ZKP Group Limited (ZKP) announce today that it has successfully completed the placement of shares to a sophisticated and professional investor as announced on 27 February 2017.

Proceeds of the placement will be used to repay its Henyang SME Guarantee Fund Management Centre loan and fund general working capital for the business of the Company.

The share placement raised 50 million RMB (approximately AU\$ 9,446,181 at an exchange rate of A\$0.19 to the RMB) through the issue of 306,300 ZKP shares at an issue price of approximately A\$30.84 per share to sophisticated and professional investors (Placement). The shares were issued on the same terms as the Company's existing shares.

Details of the securities	
Class of securities:	Ordinary fully paid shares
NSX Code:	ZKP
Total number of securities issued:	306,300 Shares

For further information please see the following announcements released by the Company on 27 February 2017:

- 1. Cleansing Notice
- 2. ZKP undertakes placement
- 3. Application for quotation of additional securities
- 4. Top 20 shareholders
- 5. Notice of Initial Substantial Shareholder

For Further Information, please contact:

ZKP Group Limited

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