

APPENDIX 4D HALF-YEAR REPORT

1 Company details

Name of entity:	Australia & International Holdings Limited
ABN:	98 009 706 414
Reporting period:	Half-year ended 31-December-2016
Previous reporting period:	Half-year ended 31-December-2015

2 Results for announcement to the market

(a) Revenues

Revenues from ordinary activities	up	57.30%	to	\$ 124,448
Other income	no change	0.00%	to	\$ 0

(b) Profit

Profit from ordinary activities after tax attributable to the owners of Australia & International Holdings Limited	up	31.08%	to	\$ 89,917
--	----	--------	----	-----------

Profit for the half-year attributable to the owners of Australia & International Holdings Limited	up	31.08%	to	\$ 89,917
---	----	--------	----	-----------

(c) Dividends

2016 Final dividend

Amount per security	6.000 cents
Franked amount per security	4.500 cents
(refer point 6. for further detail)	

(d) Comments

The profit for the company after providing for income tax amounted to \$89,917 (31 December 2015: \$68,599). Revenue for the six months ended 31 December 2016 was \$124,448, which was \$45,331 or 57.30% higher than the prior comparable period. This was mainly attributable to higher distributions receivable from the Burrell Australian Equities Trust and the Burrell Smallcap, Midcap and Resources Trust, which was offset by a slightly lower distribution receivable from the Burrell World Equities Trust. Expenses for the six months were \$3,999 higher, with 56% of that attributable to losses on the disposal of available-for-sale financial assets. The income tax expense was \$20,014 higher than the previous year, which was mainly due to a credit to the prior year tax expense to increase the deferred tax asset. The effect of these movements resulted in the after tax profit being \$21,318 or 31.08% higher for the six month period.

Refer to the Review of Operations section of the Directors' Report for further comment.

3 Net tangible assets

Net tangible asset backing per ordinary security:	¢
- This reporting period	296 cents
- Previous corresponding reporting period	282 cents

Australia & International Holdings Limited
Half-year report

4 Control gained over entities

Name of entities (or group of entities)	Not applicable
Date control gained	\$
Contribution of such entities to the reporting entity's profit/(loss) from ordinary activities during the period (where material)	-
Profit/(loss) from ordinary activities after tax of the controlled entity (or group of entities) for the whole of the previous corresponding period (where material)	-

5 Loss of control over entities

Name of entities (or group of entities)	Not applicable
Date control lost	\$
Contribution of such entities to the reporting entity's profit/(loss) from ordinary activities during the period (where material)	-
Profit/(loss) from ordinary activities after tax of the controlled entity (or group of entities) whilst controlled during the whole of the previous corresponding period (where material)	-

6 Dividends

Current period	¢
Dividend amount per security (paid on 21/10/2016)	6.000 cents
Franked amount per security	4.500 cents
Previous corresponding period	¢
Dividend amount per security (paid on 30/10/2015)	6.000 cents
Franked amount per security	4.800 cents
The Company's dividend reinvestment plan (DRP) applied to both dividends paid.	

Australia & International Holdings Limited
Half-year report

7 Details of associates and joint venture entities

	Reporting entity's percentage holding	Contribution to profit/(loss) (where material)
	Current period	Previous correspon- ding period
Name of associate/joint venture	%	%
Not applicable		
<i>Group's aggregate share of associates and joint venture entities' profit/(loss) (where material):</i>		
Profit(loss) from ordinary activities before income tax		
Income tax on operating activities		

8 Foreign entities

Details of origin of accounting standards used in compiling the report:

Not applicable

9 Audit qualification or review

Details of audit/review dispute or qualification (if any):

The accounts were subject to a review by the auditors and the review report is attached as part of the Interim Report.

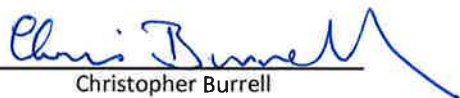
10 Attachments

Details of attachments (if any):

The Interim Report of Australia and International Holdings Limited for the half-year ended 31 December 2016 is attached.

11 Signature

Signed:


 Christopher Burrell
 Director

Date:

8/3/2017