



巨和资本
Juhe Finance Management

ARBN 612 600 423

C/- Themis Corporate Pty Ltd
Level 1 Office F, 1139 Hay Street
West Perth WA 6005

8 March 2017

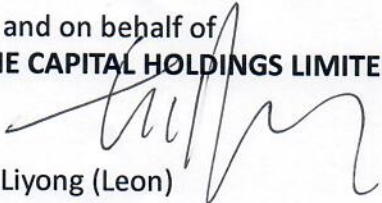
The Manager
Company Announcements
National Stock Exchange of Australia
PO BOX 283
NEWCASTLE NSW 2300
By E-Lodgement

SUBSCRIPTION OF SHARES

The Directors of Juhe Capital Holdings Limited (NSX:JCL) (the **Company**) refer to Earlier Announcements and are pleased to announce the Company has received and accepted the full subscription of shares under the Share Placement Agency Agreement.

The total amount raised under the Agreement is 240,500,000.00 RMB. The 24,050,000 shares will be allotted in due course.

For and on behalf of
JUHE CAPITAL HOLDINGS LIMITED


HU Liyong (Leon)
Executive Director

8 March 2017