



27 February 2017

Ms Jane Thorley
Trading and Settlement Manager NSX Limited
Level 3, Suite 3.04, 1 Bligh Street
Sydney NSW,
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COMPANY ANNOUNCEMENT
Edtrin Group Ltd (NSX:ETG)

EdTrIn Group Ltd (NSX:ETG) is pleased to announce that the initial tranche of funding from the Leaders Group is expected to be received by the Company no later than 8 March 2017.

As a result the Company will be in a position to complete and lodge its outstanding financial accounts for the year ended 30 June 2016 by the close of business on 15 March 2017. The Company will also be announcing its preliminary results for the half - year ended 31 December on that date.

The Company will today also be announcing that the Annual General Meeting for 2016 will be held on 31 March 2017.

Graeme M. Coomber
CEO EdTrIn