

27 February 2017

S708A Cleansing Notice

This notice is given by ZKP Group Limited (Company) under Section 708A(5)(e) of the *Corporations Act 2001* (Cth) (Corporations Act).

The Company hereby confirms that:

- (a) it will issue 306,300 fully paid ordinary shares (Shares) in accordance with the terms outlined in the Company's Application for Quotation of Additional Securities Notice as announced on this day.
- (b) the Shares will be issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- (c) the Company is providing this notice under paragraph 5(e) of section 708A of the Corporations Act;
- (d) as at the date of this notice the Company, as a disclosing entity under the Corporations Act, has complied with:
 - a. the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - b. section 674 of the Corporations Act as it applies to the Company; and
- (e) as at the date of this announcement, there is no excluded information of the type referred to in Sections 708A(7) and 708A(8) of the Corporations Act.

On behalf of the board:

For Further Information, please contact:

ZKP Group Limited
James Church – Company Secretary
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