

COMMENCEMENT OF OFFICIAL QUOTATION

Moralltach Global Plc - (MLG)

Moralltach Global Plc will be admitted to the official list of the National Stock Exchange of Australia on Thursday, 23rd of February, 2017. Official Quotation of the following securities will commence on Monday, 27th of February, 2017.

Principal Activities Property Development

Quoted Securities 181,484,200 CDIs representing Fully Paid Ordinary

Shares 1:1

NSX Trading Code MLG

ISIN AU000000MLG2

Start of trading 11am AEST, Tuesday, 27th of February 2017

Registered Australian

Office

Suite 214, Level 2 33 Lexington Drive Bella Vista NSW 2153

Company Secretary Andrew Bristow – Australia

Christian Ellul - Malta

Share Registry Boardroom Pty Limited

Level 12, 225 George Street

Sydney NSW 2000

Accounts Balance Date 30 June

CHESS Participating

CHESS UIC 75136

Restricted Securities 154,494,894 CDIs (12 months)

364,020,906 CDIs (24 months)

Nominated Adviser Highgate Corporate Advisors Pty Ltd