

NOMINATED ADVISOR DECLARATION

To: John Williams
Head of Admissions
National Stock Exchange of Australia

Full name of nominated advisor:

HWL Ebsworth Limited

Full name of issuer and details of the securities to which this declaration applies:

Angy (China) Medical Limited (Hong Kong company number 1488021, ARBN 616 476 441) for the admission and listing of 10,000,000 CHESS Depositary Interests (CDIs), including 5,100,000 voluntary escrowed CDIs)

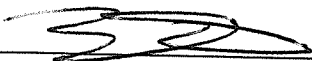
Type of issue for which application for admission to trading on NSX is being made:

Application is made for admission to trading of the securities on NSX by way of a compliance listing.

I, Thomas Kim, being a responsible officer of the above Nominated Advisor, hereby confirm:

- (a) that, in relation to the application for admission:
 - (i) the directors of the issuer have received advice and guidance (from this firm or other appropriate professional advisers) as to the nature of their responsibilities and obligations to ensure compliance by the issuer with the Rules of the National Stock Exchange of Australia Limited (**NSX**) as amended from time to time; and
 - (ii) to the best of my knowledge and belief, all relevant requirements of the Rules of the NSX have been complied with;
- (b) while this firm is engaged as the Nominated Advisor of the issuer it will be available during business hours to advise and guide the directors of the issuer as to their responsibilities and obligations to ensure compliance by the issuer on an ongoing basis with the Rules of the NSX;
- (c) that this firm will comply with the NSX's Rules applicable to it in its role as Nominated Advisor; and
- (d) that this firm will confirm to the NSX in writing when it ceases to be the issuer's Nominated Advisor.

Signed



Date

9/1/17

Thomas Kim for and on behalf of HWL Ebsworth Lawyers

Name of contacts at Nominated Advisor regarding the application

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