

COMMENCEMENT OF OFFICIAL QUOTATION

NuCannaCo Science Limited – (NCS)

NuCannaCo Science Limited will be admitted to the official list of the National Stock Exchange of Australia on Monday 20th of February, 2017. Official Quotation of the following securities will commence on Friday, 24th of February, 2017.

Principal Activities	Health and Beauty Products
Quoted Securities	11,597,690 Fully Paid Ordinary Shares
NSX Trading Code	NCS
ISIN	AU000000NCS4
Start of trading	11am AEST, Friday, 24 th of February 2017
Registered Australian Office	Level 14, 22 Grenfell Street Adelaide SA 5000
Company Secretary	Jonathan W. Lindh
Share Registry	Computershare Investor Services Pty Ltd Level 5, 115 Grenfell Street Adelaide SA 5000
Accounts Balance Date	30 June
CHESS	Participating
CHESS UIC	75135
Restricted Securities	23,707,250 (12 months), 12,815,000 (24 months)
Nominated Adviser	Minter Ellison