



13 February 2017

The Manager
Company Announcement Office
NSX
Level 2, 117 Scott Street
Newcastle NSW 2300

Dear Sir/Madam

UNMARKETABLE PARCELS BUY BACK

Asset Resolution Limited (ARL) advises that in accordance with the NSX release dated 20 December 2016, ARL has completed the acquisition of its Unmarketable Parcels.

The results of the unmarketable parcels buy back are set out below:

	Shares
Unmarketable Parcels bought back @ \$2.12	619,139
Effect on ARL's issued share capital	
Total number of shares on issue prior to Unmarketable Parcels buy back	4,905,441
Less: Unmarketable Parcel bought back @ \$2.12	(619,139)
Total number of shares on issue after the Unmarketable Parcels buy back	4,286,302
Total number of listed shares on issue after the Unmarketable Parcels buy back ⁽¹⁾	3,251,516

⁽¹⁾ Excludes 1,034,786 of escrowed unlisted shares

The Unmarketable Parcels buy back payments totaling \$1,312,574.68 will be dispatched on 14 February 2017.

The number of ARL Shareholders has decreased by 5,889 from 9,890 to 4,001 following the Unmarketable Parcels buy back

For further information please contact ARL's company secretary, Vicky Allinson on 08 8423 0170 or email vicky.allinson@arlimited.com.au

Yours sincerely

Vicky Allinson FCCA, AGIA
Company Secretary
Asset Resolution Limited