



巨和资本

Juhe Finance Management

ARBN 612 600 423

C/- Themis Corporate Pty Ltd
Level 1 Office F, 1139 Hay Street
West Perth WA 6005

**SHARE PLACEMENT AGENCY AGREEMENT
FURTHER EXTENSION OF THE LAST DATE OF THE SUBSCRIPTION PERIOD**

*This announcement should be read with the Company's announcements dated 9 December 2016 and 5 January 2017 (the "**Earlier Announcements**"). Unless the context otherwise permit or is otherwise defined, a capitalised word used in this announcement shall have the same meaning ascribed to it in the Earlier Announcements.*

Directors of Juhe Capital Holdings Limited (NSX : JCL) refer to the Earlier Announcements and wish to announce that the Company and the Agent has agreed to further defer the last date of the Subscription Period from 25 January 2017 to 7 March 2017. Save for this variation, all other terms of the Share Placement Agency Agreement (*i.e.*, the Agreement) between the Company and the Agent remain unchanged.

Trading caution

Investors should be mindful that notwithstanding the entry into the Agreement, there is no assurance that any subscription will be received and accepted by the Company on the terms and subject to the conditions set out in the Agreement.

For and on behalf of
JUHE CAPITAL HOLDINGS LIMITED

HU Liyong (Leon)
Executive Director
6 February 2017