

**Form 603**Corporations Act 2001  
Section 671B**Notice of initial substantial holder**To Company Name/Scheme E-PLUS LIMITEDACN/ARSN A.C.N 605 951 059**1. Details of substantial holder (1)**Name KEONG NGOK CHINGACN/ARSN (if applicable) N/AThe holder became a substantial holder on 23 July 2015**2. Details of voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
ORDINARY SHARES	160,109,320	160,109,320	65%

**3. Details of relevant interests**

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
KEONG NGOK CHING	DIRECT	53,780,000 ORDINARY SHARES
KAR NEE SUEN	INDIRECT	44,000,000 ORDINARY SHARES
KON KONG CHING	INDIRECT	49,000,000 ORDINARY SHARES
SHIRLEY YAP	INDIRECT	6,662,680 ORDINARY SHARES
ELAINE BOON CHAY CHING	INDIRECT	3,333,320 ORDINARY SHARES
ADELENE BOON WAN CHING	INDIRECT	3,333,320 ORDINARY SHARES

**4. Details of present registered holders**

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
KEONG NGOK CHING	KEONG NGOK CHING	KEONG NGOK CHING	53,780,000 ORDINARY SHARES
KEONG NGOK CHING	KAR NEE SUEN	KAR NEE SUEN	44,000,000 ORDINARY SHARES
KEONG NGOK CHING	KON KONG CHING	KON KONG CHING	49,000,000 ORDINARY SHARES
KEONG NGOK CHING	SHIRLEY YAP	SHIRLEY YAP	6,662,680 ORDINARY SHARES
KEONG NGOK CHING	ELAINE BOON CHAY CHING	ELAINE BOON CHAY CHING	3,333,320 ORDINARY SHARES
KEONG NGOK CHING	ADELENE BOON WAN CHING	ADELENE BOON WAN CHING	3,333,320 ORDINARY SHARES

## 5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash (USD)	Non-cash	
KEONG NGOK CHING	23 JULY 2015	-	PURSUANT TO A SHARE EXCHANGE AGREEMENT DATED 23 JULY 2015	100,449,900 ORDINARY SHARES
KAR NEE SUEN	23 JULY 2015	-	PURSUANT TO A SHARE EXCHANGE AGREEMENT DATED 23 JULY 2015	95,549,895 ORDINARY SHARES
KON KONG CHING	2 JUNE 2015	-	PURSUANT TO A SHARE EXCHANGE AGREEMENT DATED 23 JULY 2015	49,000,000 ORDINARY SHARES
SHIRLEY YAP	22 DECEMBER 2015	333,333	-	6,662,680 ORDINARY SHARES
ELAINE BOON CHAY CHING	22 DECEMBER 2015	166,667	-	3,333,320 ORDINARY SHARES
ADELENE BOON WAN CHING	22 DECEMBER 2015	166,667	-	3,333,320 ORDINARY SHARES

## 6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
KAR NEE SUEN	SPOUSE OF SUBSTANTIAL SHAREHOLDER
KON KONG CHING	FATHER OF SUBSTANTIAL SHAREHOLDER
SHIRLEY YAP	MOTHER OF SUBSTANTIAL SHAREHOLDER
ELAINE BOON CHAY CHING	SISTER OF SUBSTANTIAL SHAREHOLDER
ADELENE BOON WAN CHING	SISTER OF SUBSTANTIAL SHAREHOLDER

## 7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
KEONG NGOK CHING	Q22J, QUEEN'S PROMENADE TIARA DAMANSARA, 33, JALAN 17/1 SECTION 17, 46400 PETALING JAYA
KAR NEE SUEN	93, JALAN SS22A/1, DAMANSARA JAYA 47400 PETALING JAYA SELANGOR
KON KONG CHING	68, USJ 12/3A, 47630 SUBANG JAYA, SELANGOR
SHIRLEY YAP	64, USJ 9/3C, 47620 SUBANG JAYA, SELANGOR
ELAINE BOON CHAY CHING	14, JALAN ANGGERIK DORITIS 31/161, SEKSYEN 31, KOTA KEMUNING, 40460 SHAH ALAM
ADELENE BOON WAN CHING	B2-21-07, SRI PUTRAMAS 2, OFF JALAN KUCHING 51200 KUALA LUMPUR

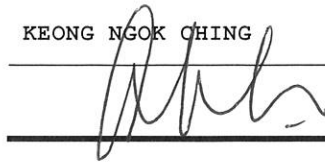
**Signature**

print name

KEONG NGOK CHING

capacity

sign here



date

6 / 1 / 17

**DIRECTIONS**

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (7) Include details of:
  - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.