

COMMENCEMENT OF OFFICIAL QUOTATION

E-Plus Limited – (8EP)

E-Plus Limited will be admitted to the official list of the National Stock Exchange of Australia on Thursday, 12th of January, 2017. Official Quotation of the following securities will commence on Monday, 16th of January, 2017.

Principal Activities	Events Management
Quoted Securities	245,000,000 Fully Paid Ordinary Shares
NSX Trading Code	8EP
ISIN	AU0000008EP3
Start of trading	11am AEST, Monday, 16 th of January 2017
Registered Australian Office	Level 12, 225 George Street Sydney NSW Australia 2000
Company Secretary	Nicola Betteridge
Share Registry	Boardroom Pty Limited
Accounts Balance Date	31 December
CHESS	Participating
CHESS UIC	75133
Restricted Securities	17,102,280 shares – 12 month Escrow – From date of issue 172,099,640 shares – 24 month Escrow – Release 16/01/2019
Nominated Adviser	Southasia Advisory Sdn Bhd