

Australia & International Holdings Limited

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Information Release
National Stock Exchange of Australia

Capital Raising – 1 for 20 Non-Renounceable Rights Issue at \$2.70 per fully paid ordinary share – November-December 2016

Issue Summary:

The offer was a 1 for 20 non-renounceable rights issue at \$2.70 to raise a potential \$198,798.30 from the issue of 73,629 new shares, based on a 2.5% (approximate) discount to the NAV of \$2.77 at 20 October 2016. Shareholders were allowed the opportunity to take up further shares if there was a shortfall. The offer closed on Friday 2 December, 2016.

Results:

Sixty nine out of 129 shareholders participated in the offer, taking up 55,987 shares with a value of \$151,164.90. Of these participants, 10 shareholders took up an additional 5,845 shares with a value of \$15,781.50 from the shortfall. Overall, 61,832 shares were applied for with a value of \$166,946.40.

Underwriting Agreement with Burrell Stockbroking Pty Ltd:

AIH entered into an underwriting agreement with Burrell Stockbroking to partly underwrite the offer up to \$75,000 for a 2% fee of \$1,500.00. Burrell Stockbroking had the right to terminate the agreement if the ASX200 was less than 5,000 points during the course of the Rights Issue. As this level for the ASX200 was not reached Burrell Stockbroking is obliged to take up the remaining 11,797 shortfall shares at \$2.70 for \$31,851.90.

We would like to take this opportunity of thanking our shareholders for their support.



Ian Davey
Company Secretary