

Newcastle

Level 2, 117 Scott Street, Newcastle, NSW, 2300

Sydney
1 Bligh Street
Sydney, NSW, 2000
www.nsx.com.au
ABN: 11 000 902 063

COMMENCEMENT OF OFFICIAL QUOTATION

VGX Limited - (VGX)

VGX Limited will be admitted to the official list of the National Stock Exchange of Australia on 29th of November, 2016. Official Quotation of the following securities will commence on Wednesday, 30th of November, 2016.

Principal Activities Biotechnology

Quoted Securities 31,508,940 CDI's representing Fully Paid Ordinary Shares 1:1

NSX Trading Code VGX

ISIN AU000000VGX8

Start of trading 11am AEST, Wednesday, 30th of November 2016

Registered Australian

Office

Level 1, Office F 1139 Hay Street

West Perth WA 6000

Company Secretary Poh Yee YAP

Share Registry Automic Registry Services

Accounts Balance Date 30 June

CHESS Participating

CHESS UIC 75132

Restricted Securities 75,314,060 CDIs – 24 month Escrow – Release 30/11/18

Nominated Adviser Biztrack Consultants