

Newcastle

Level 2, 117 Scott Street, Newcastle, NSW, 2300

Sydney
1 Bligh Street
Sydney, NSW, 2000
www.nsx.com.au
ABN: 11 000 902 063

COMMENCEMENT OF OFFICIAL QUOTATION

Asset Resolutions Limited – (ASS)

Asset Resolutions Limited will be admitted to the official list of the National Stock Exchange of Australia on 25th of November, 2016.

Official Quotation of the following securities will commence on Monday, 28th of November, 2016.

Principal Activities Financial Services

Quoted Securities 3,870,655 Fully Paid Ordinary

NSX Trading Code ASS

ISIN AU000000ASS7

Start of trading 11am AEST, Monday, 28th of November 2016

Registered Australian

Office

79 Angas Street, Adelaide SA 5000

Company Secretary Victoria Allinson

Share Registry Link Market Services Ltd

Accounts Balance Date 30 June

CHESS Participating

CHESS UIC 75131

Restricted Securities 1,034,786 FPO – 24 month Escrow – Release 28/11/18

Nominated Adviser MinterEllison Lawyers